

MARKET AT A GLANCE

Thursday, 24 July 2025



Indices Update

Indices	Rate	% Chg
Dow Jones	45010.29	1.14
Shanghai	3578.91	-0.09
Sensex	82726.64	0.00
MSCI Asia Pacific	209.376	2.06

Currencies

Currencies	Rate	% Chg
USDINR	86.341	-0.03
EURUSD	1.1778	0.07
USDJPY	145.87	-0.42
Dollar Index	97.127	-0.09

International Market Rates

Commodities	Rate	% Chg
Gold (\$/oz)	3395.50	-0.06
Silver (\$/oz)	39.29	-0.07
NYMEX Crude Oil (\$/bbl)	65.41	0.25
NYMEX NG (\$/mmbtu)	3.085	0.26
COMEX Copper (\$/Lbs)	5.838	0.32
LME NICKEL (\$/T)	15572	0.10
LME LEAD (\$/T)	2028.5	0.00
LME ZINC (\$/T)	2868	0.28
LME ALUMINIUM (\$/T)	2645	0.23

Expected Opening In MCX

Commodities	Rate	% Chg
Gold mini	99150	-0.16
Silver mini	115847	0.46
Crude oil	5641	-0.25
Natural Gas	266.7	-0.04
Copper	899	0.07
Nickel	1870.00	0.00
Lead	180.48	0.38
Zinc	270.31	0.25
Aluminium	253.50	-0.10

Intraday Technical Outlook

Instruments	Technical Commentary	Outlook
Gold LBMA Spot	Choppy trading expected but broad outlook remain bullish.	↔
Silver LBMA Spot	Choppy with mild positive outlook remains on the cards.	↔
Crude Oil NYMEX	Stiff support is seen at \$64 which if cleared would continue liquidation pressure.	↔
MCX	Technical Commentary	Outlook
Gold KG Aug	Break above Rs 97800 likely to extend rallies. Else, intraday momentum mostly choppy.	↔
Silver KG Sep	Expect recovery rallies as long as Rs 111000 hold downside.	↔
Crude Oil Jul	While above Rs 5750 likely to extend recovery upticks for the day.	↔
Natural Gas Jul	Choppy trading expected mostly inside Rs 310-292 with mild negative bias.	↔
Copper Jul	As long as Rs 880 hold downside, expect recovery upticks for the day.	↔
Nickel Jul	Prices remain choppy with nil volume.	↔
ZincM Jul	Break above Rs 259 may trigger fresh rallies. If not, may see corrective selloffs.	↔
LeadM Jul	If unable to break above Rs 183 expect weakness for the day.	↔
AluminiumM Jul	Prices remain choppy inside Rs 251-245 levels. Breaking either side would suggest fresh directional moves.	↔

MCX TECHNICAL LEVELS

	COMMODITY	S1	S2	S3	Pivot	R1	R2	R3
BULLION	GOLD AUG5	98913	98409	97588	99734	100238	101059	101563
	GOLDM AUG5	98811	98318	97513	99616	100109	100914	101407
	GOLD GUINEA JUL5	79227	78831	78151	79907	80303	80983	81379
	SILVER SEP5	115008	114383	113566	115825	116450	117267	117892
	SILVERM AUG5	116607	116079	115357	117329	117857	118579	119107
	SILVER MIC AUG5	116871	116294	117229	115936	116513	115578	116155
BASE METALS	COPPER JUL5	902.5	900.2	897.8	904.9	907.3	909.7	912.0
	LEAD JUL5	180.9	180.9	182.0	179.8	179.7	178.6	178.6
	ZINC JUL5	268.2	266.6	265.4	269.4	271.0	272.2	273.8
	ALUMINIUM JUL5	254.4	253.6	252.6	255.5	256.3	257.3	258.1
ENERGY	NATURALGAS JUL5	260.8	254.8	244.2	271.4	277.4	288.0	294.0
	CRUDE OIL AUG5	5612	5569	5533	5648	5691	5727	5770
INDICES	MCX BULLDEX	23359	23270	23112	23517	23606	23764	23853

GLOBAL BENCHMARKS

NYMEX/COMEX	100 GOLD JUL25	3410.7	3380.5	3365.3	3425.9	3456.1	3471.3	3501.5
	SILVR 5000 JUL25	39.02	38.75	38.58	39.19	39.46	39.63	39.90
	LIGHT CRUDE SEP5	64.83	64.23	63.76	65.30	65.90	66.37	66.97
	NAT GAS AUG25	3.00	2.93	2.79	3.13	3.20	3.34	3.41
	HG COPPER JUL25	5.65	5.62	5.60	5.68	5.71	5.73	5.77
LME	ZINC	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A
	LEAD	1991	1977	1941	2027	2041	2077	2091
	ALUMINIUM	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A	#N/A

BULLISH 
 BEARISH 
 MLD BULLISH 
 MILD BEARISH 
 +RANGE BOUND 
 - RANGE BOUND 

This report is solely intended for informative purpose. Expected market opening prices should not be always correct. Small/considerable variations may be seen in the expected opening price depending on market volatility. MCX prices in Indian Rupees while global benchmark prices are in US\$. Opening price of the day is treated as entry level for the TR. A +0.33% up or down as per recommendations would be considered a success call.



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